

Group Portfolio

Corporate Profile for Global
Investment Banking Partners
*Profil Korporasi untuk Mitra
Investment Banking Global*



FOUNDER · PENDIRI

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DATE · TANGGAL

October 2026 · Oktober 2026



Key investment highlights

Sorotan investasi utama

2002	Hybrid holding and private equity platform that evolved from an economic & investment think tank <i>Holding hybrid dan private equity yang berkembang dari think tank ekonomi & investasi</i>
21	Diversified portfolio across 6 clusters and 13 sector labels, including 2 IDX-listed companies (WGSN, BAPI) <i>Portofolio terdiversifikasi di 6 klaster dan 13 sektor, termasuk 2 emiten BEI (WGSN, BAPI)</i>
3	Integrated value corridors: North Bali, Maritime & Logistics, and a Capital Markets engine <i>Koridor nilai terintegrasi: Bali Utara, Maritim & Logistik, dan Mesin Pasar Modal</i>
9	Institutional partners spanning the stock exchange, certification bodies, academia, media and the SCO <i>Mitra kelembagaan: bursa efek, lembaga sertifikasi, akademisi, media, dan SCO</i>
5	International network hubs: Dubai, London, South Korea, Singapore and Malaysia <i>Pusat jejaring internasional: Dubai, London, Korea Selatan, Singapura, dan Malaysia</i>



Hybrid holding for investment and capital markets

Holding hybrid untuk investasi strategis dan pasar modal

LBP Enterprises is an Indonesian private holding company operating a hybrid company and private equity model, focused on strategic investment and capital markets.

LBP Enterprises adalah holding swasta nasional dengan model hybrid company dan private equity, fokus pada investasi strategis dan pasar modal.

Founded in 2002 as an Economic & Investment Think Tank, it has grown into an investment platform with international reach.

Berawal tahun 2002 sebagai Economic & Investment Think Tank, kini menjadi platform investasi berjangkauan internasional.

The hybrid model integrates direct investment, private equity, capital markets, corporate finance and modern financing instruments.

Model hybrid memadukan investasi langsung, private equity, pasar modal, corporate finance, dan instrumen pembiayaan modern.

2002

Founded as a think tank
Cikal bakal sebagai think tank

21

Portfolio entities
Entitas portofolio

13

Sector labels
Label sektor usaha

2

IDX-listed companies
Emiten tercatat di BEI

5

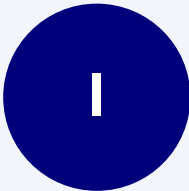
International hubs
Pusat jejaring internasional

25+

Years of founder experience
Tahun pengalaman pendiri

Three business pillars

Tiga pilar usaha



Investment

Investasi

Strategic investment in infrastructure, industry and growth companies.

Investasi strategis di infrastruktur, industri, dan perusahaan berkembang.

- **Corporate & debt restructuring**
Restrukturisasi korporasi & utang
- **Financial distress strategy**
Strategi financial distress
- **Mergers & acquisitions**
Merger & akuisisi
- **Spin-offs**
Pemisahan unit usaha



Hybrid Finance

Pembiayaan Hybrid

Optimal, flexible capital structures from conventional and alternative sources.

Struktur modal optimal dari sumber konvensional dan alternatif.

- **Hybrid equity & debt**
Hybrid ekuitas & utang
- **Mezzanine & venture debt**
Mezzanine & venture debt
- **Asset-based financing**
Pembiayaan berbasis aset
- **Revenue-based, risk participation**
Revenue-based, partisipasi risiko



Capital Markets

Pasar Modal

Financial transformation that widens access to public investors.

Transformasi keuangan untuk memperluas akses investor publik.

- **Initial public offerings**
Penawaran umum perdana (IPO)
- **Corporate bonds**
Obligasi korporasi
- **Rights issues**
Penawaran umum terbatas
- **Global strategic partnerships**
Kolaborasi mitra global



21 entities across six clusters

21 entitas dalam enam klaster





Finance and infrastructure form the group's backbone

Keuangan dan infrastruktur menjadi tulang punggung grup

Investment & Finance

Investasi & Keuangan

CAKRA Capital

Hybrid company combining traditional finance and strategic investment

Hybrid company: keuangan tradisional dan investasi strategis

CN Capital

Holding since 1980, rooted in construction, now hybrid-finance led

Holding sejak 1980, berakar di konstruksi, kini berbasis hybrid finance

VENTRUE Capital

Venture capital for start-ups with future value creation

Venture capital untuk perusahaan rintisan bernilai tambah

BIBU Capital

Investment holding financing the North Bali International Airport

Holding investasi pembangunan Bandara Bali Utara

Bank Kanaya

Rural bank (BPR) in Singaraja, Bali: loans and savings

BPR di Singaraja, Bali: kredit dan tabungan

Infrastructure & Aviation

Infrastruktur & Aviasi

tectona - EPC

Tectona Mitra Utama (TMU) is an engineering solution provider with expertise in consulting and construction services. Since 2018. Tectona Mitra Utama (TMU) adalah perusahaan penyedia solusi rekayasa teknik yang memiliki keahlian di bidang jasa konsultasi dan konstruksi. Didirikan pada tahun 2018, TMU menyediakan solusi terintegrasi di bidang Engineering, Procurement, and Construction (EPC), serta mendukung kebutuhan klien di sektor pertambangan, energi, dan infrastruktur.

Terminal Borneo Indonesia

Licensed port enterprise: port services and cargo handling

Badan Usaha Pelabuhan: jasa kepelabuhanan dan bongkar muat

Sarana Terminal Terpadu

Integrated, modern marine terminal operator

Operator terminal laut terintegrasi dan modern

Indoport

Port investment and management across Indonesia

Investasi dan pengelolaan pelabuhan di Indonesia

ANGKASA Aviation

Charter flights across Papua and West Papua

Charter flight di Papua dan Papua Barat



Property, technology and the knowledge ecosystem

Properti, teknologi, dan ekosistem pengetahuan

Property & Industrial Estates

Properti & Kawasan

BAPI (IDX)

Listed developer; market cap IDR 117bn (Oct 2025)

Bhakti Agung Propertindo Tbk; kapitalisasi Rp117 miliar

CAKRA Land

Industrial estate, warehousing and business facilities

Kawasan industri, pergudangan, fasilitas bisnis

PROVIN

Asset-based property supporting Bali tourism

Properti berbasis aset pendukung pariwisata Bali

Royal Banten

Integrated property development in Banten

Proyek properti terpadu di Banten

Jonggol Land

Strategic land bank in West Java

Cadangan lahan strategis di Jawa Barat

Technology & Digital Assets

Teknologi & Aset Digital

WGS Hub (IDX)

Indonesia's first listed venture builder; IPO raised IDR 29bn

Venture builder pertama yang IPO; dana Rp29 miliar

Cinderella

Digital assets integrating TradFi and DeFi (HyFi)

Aset digital HyFi: TradFi dan DeFi

ORBIT

Multi-asset trading signal application

Aplikasi sinyal transaksi multi-aset

Education & Certification

Edukasi & Sertifikasi

CSA Institute

CSA and RSA certification, verified by LSPPM and BNSP

Sertifikasi CSA & RSA, terverifikasi LSPPM dan BNSP

LBP Institute

Economic research and investment education since 2003

Riset ekonomi dan edukasi investasi sejak 2003

Real-Sector Partnership

Kemitraan Sektor Riil

Kimia Farma

Partnership operating a Kimia Farma branch in Cibubur

Kerja sama cabang Kimia Farma di Cibubur



Three value corridors bind the portfolio

Tiga koridor nilai mengikat portofolio

North Bali Corridor

Koridor Bali Utara

BIBU Capital

tTECTONA -

PROVIN

Bank Kanaya

Financing holding, airport as regional anchor, tourism property and a local bank ecosystem.
Holding pembiayaan, bandara, properti pariwisata, dalam satu ekosistem.

Maritime & Logistics

Maritim & Logistik

Indoport

Terminal Borneo Indonesia

Sarana Terminal Terpadu

ANGKASA Aviation

Three port enterprises plus Papua air charter, reinforced by the ABUPI network.
Tiga badan usaha pelabuhan plus charter udara Papua, diperkuat jejaring ABUPI.

Capital Markets Engine

Mesin Pasar Modal

LBP Institute · CSA Institute

ORBIT

WGS Hub (IDX: WGSB)

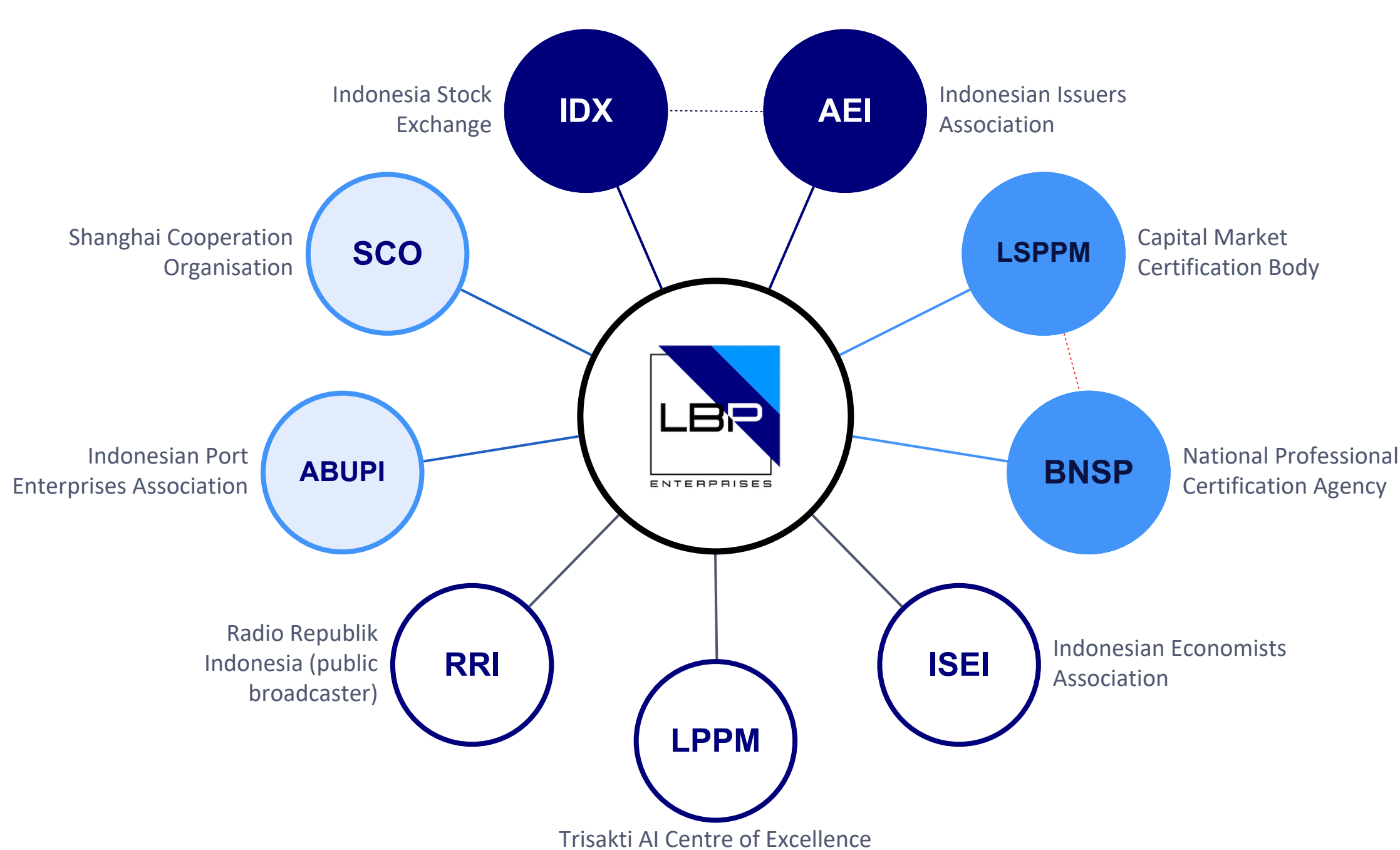
BAPI (IDX: BAPI)

Research and certification build talent, ORBIT monetises analytics, two listings prove IPO execution.
Riset dan sertifikasi membangun SDM, ORBIT memonetisasi analisis, dua emiten membuktikan eksekusi IPO.



Nine institutional nodes, four strategic functions

Sembilan simpul kelembagaan, empat fungsi strategis



Capital Markets

Pasar Modal

Listing venue and issuer community for the capital markets pillar.

→ WGSB, BAPI · IPO, bonds, rights issues

Professional Certification

Sertifikasi Profesi

BNSP-licensed LSPPM sets securities-analyst competency standards.

→ CSA Institute · CSA & RSA programmes

Research, Academia & Media

Riset, Akademik & Media

Economic and AI research (ISEI, Trisakti); public outreach (RRI).

→ LBP Institute · ORBIT

Sector & International

Sektoral & Internasional

Port-sector access (ABUPI) and investment diplomacy (SCO).

→ TBI, STT, Indoport · 5 global hubs



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Thank you Terima kasih



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